Leaks to Lawns:

Uncovering Customer Barriers and Opportunities

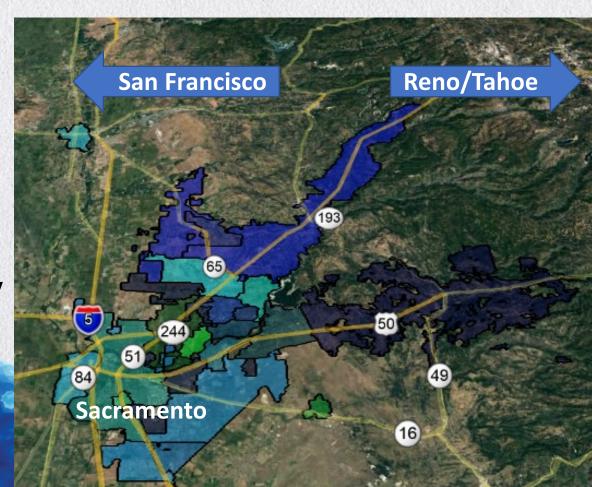
October 7, 2020



ABOUT THE...

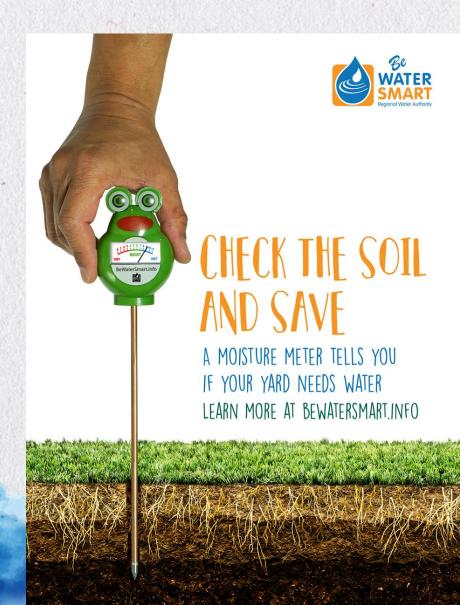
Regional Water Authority

- 20 public and private water suppliers
- Serving 2 million people
- Mission focused on improving water supply reliability, availability, quality and affordability



The Challenge: Landscape Overwatering

- Most household water use occurs outdoors
- 30% is wasted due to overwatering and evaporation
- GOAL: Understand customer problems related to landscape watering and care that water providers can help solve



The Challenge: Household Leaks

- Average home loses nearly 10,000 gallons of water per year
- 10% of homes have leaks that waste 90 gallons per day
- Emerging conservation laws in California emphasize stopping leaks at homes and within systems
- Public opinion research on leaks nearly non-existent
- GOAL: Understand customer perceptions, barriers and benefits to fixing household leaks



Focus Group Research

- Two focus groups held January 16, 2020
- 20 residential customers from throughout the Sacramento region, ages 28-77
- Our goals were to more fully understand:
 - Barriers and benefits to finding and fixing household leaks
 - Current landscape watering practices, including how often they change their sprinkler timer
 - New problems with landscape watering and care (that water providers could help resolve)
 - Barriers and benefits to upgrading to efficient rotator sprinklers
 - Feedback on potential creative concepts



QUIZ ON LEAKS!

Write Your Answer in the Comments Box

Think... "How Would a Customer Answer?"



True or False

People are Willing to go Around Their House Proactively Looking for Leaks

FOCUS GROUP QUIZ!

True or False

FALSE

The Most Frequently Cited Reason for Repairing Water Leaks is to...

Fill in the Blank

PREVENT PROPERTY DAMAGE

On Average, How Long Does it Take for Someone to Fix a Leak?

FOCUS GROUP QUIZ!

Open-Ended

IT DEPENDS

Focus Group Findings

- Participants were skeptical of statistics on water lost to leaks
 - Stats on showers less believable than stats on laundry
- The concept of "Fix a Leak Week" did not resonate
 - People want to fix leaks when they have to





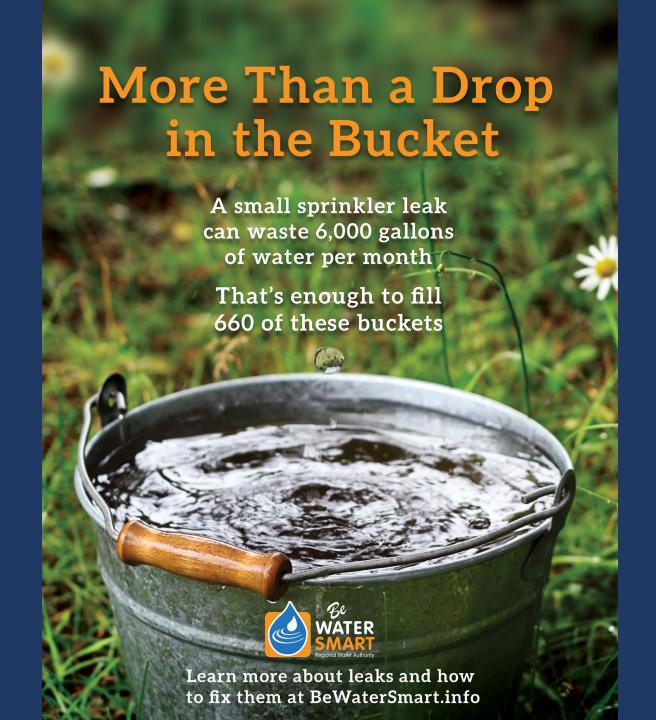
The average running toilet can waste 200 gallons of water per day

That's enough for 600 dog baths every month



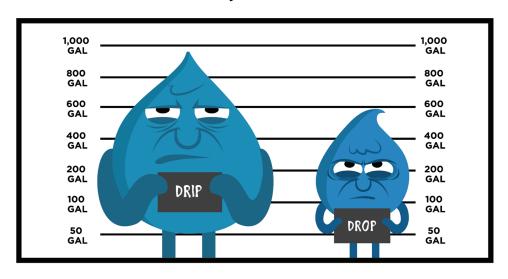


Learn more about leaks and how to fix them at BeWaterSmart.info



*WANTED * FOR WASTING WATER

GUILTY OF DRIPPING FROM SHOWERHEADS, RUNNING TOILETS, AND SOAKING YARDS



Be a Leak Detective

Visit BeWaterSmart.info to learn how to stop these wasteful droplets





Leaks are More Common Than You Think

The average home wastes 10,000 gallons of water per year to leaks.

That's enough to fill 5,000 beverages.





Be a Leak Detective
Learn how at BeWaterSmart.info

QUIZ ON LAWNS!

Write Your Answer in the Comments Box

Think... "How Would a Customer Answer?"



True or False...

Participants Associate Overwatering With Killing Plants

FOCUS GROUP QUIZ!

True or False...

FALSE

Name 2 Ways People Know When/How Long to Water Their Yard

Open-Ended

"I KNOW BY THE WEATHER" "IT'S A FEEL FOR ME" "WE GO BY THE RULES" "BECAUSE MY WIFE SAID SO" "I TRY TO BE PROACTIVE AND WATER EVERY DAY"

A Rotary Sprinkler
Nozzle Reminds
People of What
Household Item?

FOCUS GROUP QUIZ!

Open-Ended



Focus Group Findings

Rotary Nozzles

- Most were unfamiliar with rotary nozzles
- Motivator for installing: saving water while having a nice lawn
- Barriers to installing: concerns about complexity and time or that the entire system would need to be replaced
- Cost was not a barrier



Focus Group Findings

Lawn Watering and Care

- Most said they check sprinklers only when there is a problem rather than routinely in spring
- When people have problems, they most often turn to family and friends, followed by the Internet
- They are interested in hiring a professional with special training but would only pay more for a large project (such as re-landscaping)

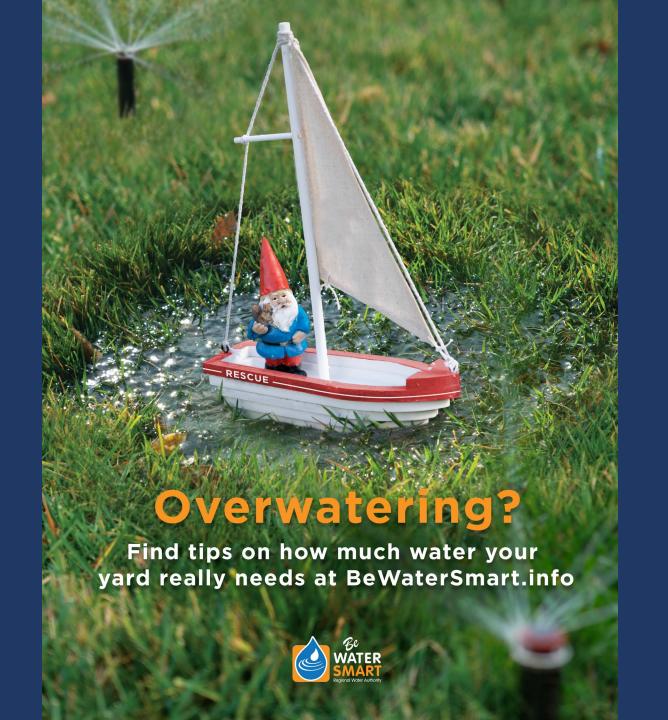


WATER SAVER



The best path to healthy and happy plants is to deliver the right amount of water. Check the soil with a moisture meter to see if your plants are thirsty.







QUESTIONS?



Thank You!

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